



PRIVACY POLICY NOTICE

FACTS	WHAT DOES OUR GROUP OF AFFILIATED COMPANIES DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect, and share depend on the product or service you have with us. This information can include, but is not limited to: <ul style="list-style-type: none"> ❖ Account balances and transaction history. ❖ Investment experience and assets. ❖ Information we receive from you on applications or other forms including, but not limited to, your social security number or taxpayer identification number, home address and email address. ❖ Information about your transactions with us, our affiliates, or others.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; whether or not we share your information; and whether you can limit this sharing.

Reasons We Can Share Your Personal Information	Do we share?	Can you limit this sharing?
For our everyday business purposes - such as processing your transactions, maintaining your account(s), responding to court orders and legal investigations, or reporting to credit bureaus.	YES	NO
For our marketing purposes - to offer our products and services to you	YES	NO
For joint marketing with other financial companies	NO	N/A
For our affiliates' everyday business purposes - information about your transactions and experiences	NO	N/A
For our affiliates to market to you	NO	N/A
For non-affiliates to market to you	NO	N/A

To limit our sharing – “Opt Out”	Call (307) 655-1008 or email compliance@savileco.com to limit sharing. <i>Please note: If you are a new customer, we can begin sharing your information from the date you receive notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.</i>
Questions	Call (307) 655-1008 or email compliance@savileco.com

Who We Are	
Who is providing this notice?	Savile Capital Markets LLC member of FINRA/SIPC, Consultiva Wealth Management Corp registered with SEC, Consultiva Insurance Corp., Savile Global Markets LLC member of CFTC & NFA, Savile Insurance LLC – all of whom are affiliates under Savile Capital Group.

What We Do	
How do we protect your personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. In addition, we restrict access to employees, representatives, agents or authorized service providers and other parties as required or permitted by law to access your information.
How do we collect your personal information?	We collect your personal information, for example, when you: <ul style="list-style-type: none"> ❖ Open an account or give us your income information. ❖ Seek advice about your investments or tell us about your portfolio. ❖ Invest, deposit, or withdraw money. We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.
Why can't you limit all sharing?	Federal law gives you the right to limit only: <ul style="list-style-type: none"> ❖ Sharing for affiliates' everyday business purposes—information about your creditworthiness. ❖ Affiliates from using your information to market to you. ❖ Sharing for non-affiliates to market to you. State laws and individual companies may give you additional rights to limit sharing.
What happens when you limit sharing for an account you hold jointly?	Your choices will apply to everyone on your account.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. Our affiliates include the member companies of Savile Capital Group LLC.
Non-affiliates	Companies not related by common ownership or control. They can be financial and non-financial companies.
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you.
Do Not Call Policy	
This notice is the Do Not Call Policy of the member companies of Savile Capital Group under the Telephone Consumer Protection Act. We do not solicit via phone numbers listed on the state or federal Do Not Call lists, unless the law permits. Consumers who ask not to receive telephone solicitations from us will be placed on the Do Not Call list and will not be called in any future solicitations.	
Other Important Information	
Our relationship with you is one of our most important assets. We recognize that you have entrusted us with your private financial information, and we will do our utmost to maintain this trust.	
<p>Nevada residents: We are providing you with this notice pursuant to state law. You may be placed on our internal Do Not Call List by following the directions in the “To limit our sharing” section. Nevada law requires that we also provide you with the following contact information: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington Street, Suite 3900, Las Vegas, NV 89101; Phone number: (702) 486-3132; e-mail: BCPINFO@ag.state.nv.us.</p> <p>Vermont residents: In accordance with Vermont law, we will not share information we collect about Vermont residents with companies outside of our corporate family, except as permitted by law, such as with your consent, to service your accounts or to other financial institutions with which we have joint marketing agreements. We will not share information about your creditworthiness within our corporate family except with your authorization or consent, but we may share information about our transactions or experiences with you within our corporate family without your consent.</p> <p>California residents: If you are a California resident and we share information with affiliates, or if we have entered into joint marketing agreements with non-affiliated financial companies, we have separately mailed you a California Privacy Notice. If you do not want us to share your information with such companies, please let us know by simply calling the telephone number provided or completing the reply form contained in the California Privacy Notice and mailing it to the address provided. If you are a new customer, we can begin sharing your information 45 days from the date we sent this notice.</p>	
We reserve the right to modify or update our Privacy Policy at any time. For a current version, please visit www.savileco.com	